

POSTGRADUATE INSTITUTE FOR MEDICINE CONFLICT OF INTEREST REPORTING FORM

Accredited continuing education (CE) activities serve the public trust; therefore, it is important to assure the public that accredited education received by physicians and other health professionals, through whom patient care decisions are made, is conducted with the highest integrity, scientific objectivity, and in the absence of bias. A conflict of interest (COI) exists when individuals have both a financial relationship with an ineligible company and the opportunity to affect educational content that is related to the business lines or products of that ineligible company.

As a Jointly Accredited provider, the Postgraduate Institute for Medicine is responsible for collecting information from its faculty, planners, and others in control of educational content and mitigating conflicts prior to the commencement of a CE activity. The intent of the COI mitigation process is to assure that provider, faculty, and planner financial relationships with ineligible companies and resultant loyalties do not supersede the public trust in the design and delivery of accredited continuing education.

CRITERIA FOR DISCLOSURE OF CONFLICTS OF INTEREST
 Faculty, planners, and others in control of educational content are required to disclose all their financial relationships with ineligible companies, regardless of the amount, within the past 24 months. Examples of financial relationships include employee, researcher, consultant, advisor, speaker, independent contractor (including contracted research), royalties or patent beneficiary, executive role, and ownership interest. Relationships with governmental agencies (e.g., the NIH) do not have to be disclosed. **Ineligible companies are those whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients.**

Project ID: LJ 29 Activity: 2021 MHSRS Conference

Name(s) of Ineligible Company(ies) Providing Support for this Activity (to date): None

Name: _____ I am a/an: Faculty Member Planner Other: _____

<i>Type of Financial Relationship WITHIN THE PAST 24 MONTHS ONLY</i>	<i>Indicate Applicable Manufacturer(s)/Company WITHIN THE PAST 24 MONTHS ONLY</i>
Salary	
Royalty ¹	
Receipt of Intellectual Property Rights/Patent Holder ¹	
Consulting Fees (e.g., advisory boards)	
Fees for Non-CE Services Received Directly from an Ineligible Entity <i>or their Agents</i> ² (e.g., speakers' bureaus)	
Contracted Research ³	
Ownership Interest <i>less than 5%</i> (stocks, stock options, or other ownership interest <i>excluding diversified mutual funds</i>)	
Ownership Interest <i>greater than 5%</i> (stocks, stock options, or other ownership interest <i>excluding diversified mutual funds</i>)	
Other:	

If you reported relationships in the chart above, will any of these relationships impact your ability to present an unbiased presentation?

- Yes No
- I have no financial relationships to report.
- I agree to disclose any unlabeled/unapproved uses of drugs or products referenced in my presentation/materials.

NPI Number: _____ I do not have an NPI Number.

Signature of Reporting Individual

Date of Submission

¹For Royalty and Patent Holder relationships, include product name along with Manufacturer/Company. Product information will be used only to identify degree of conflict and will NOT be disclosed to the learners; there is no need to report rights and royalties if they are fully assigned to another party.
²An accredited provider is NOT an agent for a manufacturer; whereas, a company acting for a manufacturer in a promotional activity IS an agent.
³Only include research funds received directly from industry/ineligible companies, even if the funds go to your institution.